

Closing Process Checklist: Printable

Instructions: Use this checklist to guide you through the paperwork and steps involved in the closing process.

Before Closing:

- **[] Confirm Loan Details:** Ensure you understand the terms of your mortgage, interest rates, and any conditions.
- **[] Complete Final Walkthrough:** Inspect the property one last time to ensure it's in the agreed-upon condition.
- **[] Secure Homeowner's Insurance:** Have your homeowner's insurance policy ready for the closing.
- **[] Get Closing Disclosure:** Review the Closing Disclosure form, detailing the final terms and costs.

During Closing:

- **[] Bring Necessary Documents:** Have a government-issued ID and any required financial documents.
- **[] Review Closing Documents:** Carefully read and understand all the documents you'll be signing.
- **[] Ask Questions:** Don't hesitate to ask your real estate agent or closing agent for clarification on any terms.
- **[] Bring Certified Funds:** If required, bring a certified check for the closing costs.

After Closing:

- **[] Receive Closing Documents:** Ensure you receive copies of all signed documents for your records.
- **[] Update Utilities:** Transfer utility accounts to your name for a smooth transition.
- **[] Change Locks:** For security, consider changing the locks on your new property.
- **[] Celebrate!** Congratulations on your new home! Take a moment to celebrate your successful closing.

Additional Notes:

- *The closing process involves several important steps. Take your time to review and understand each document before signing.*



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